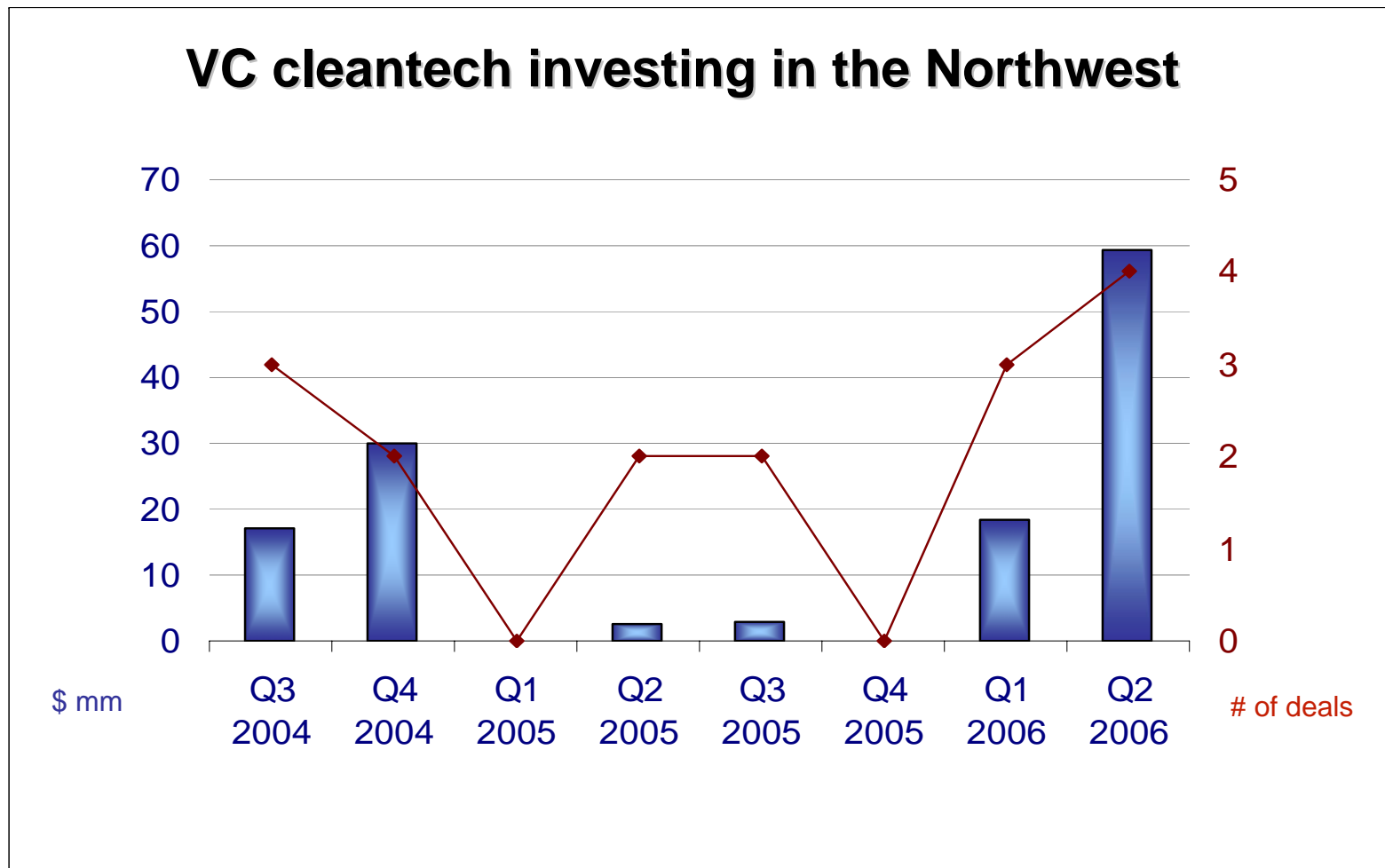


# VC Investment in Northwest



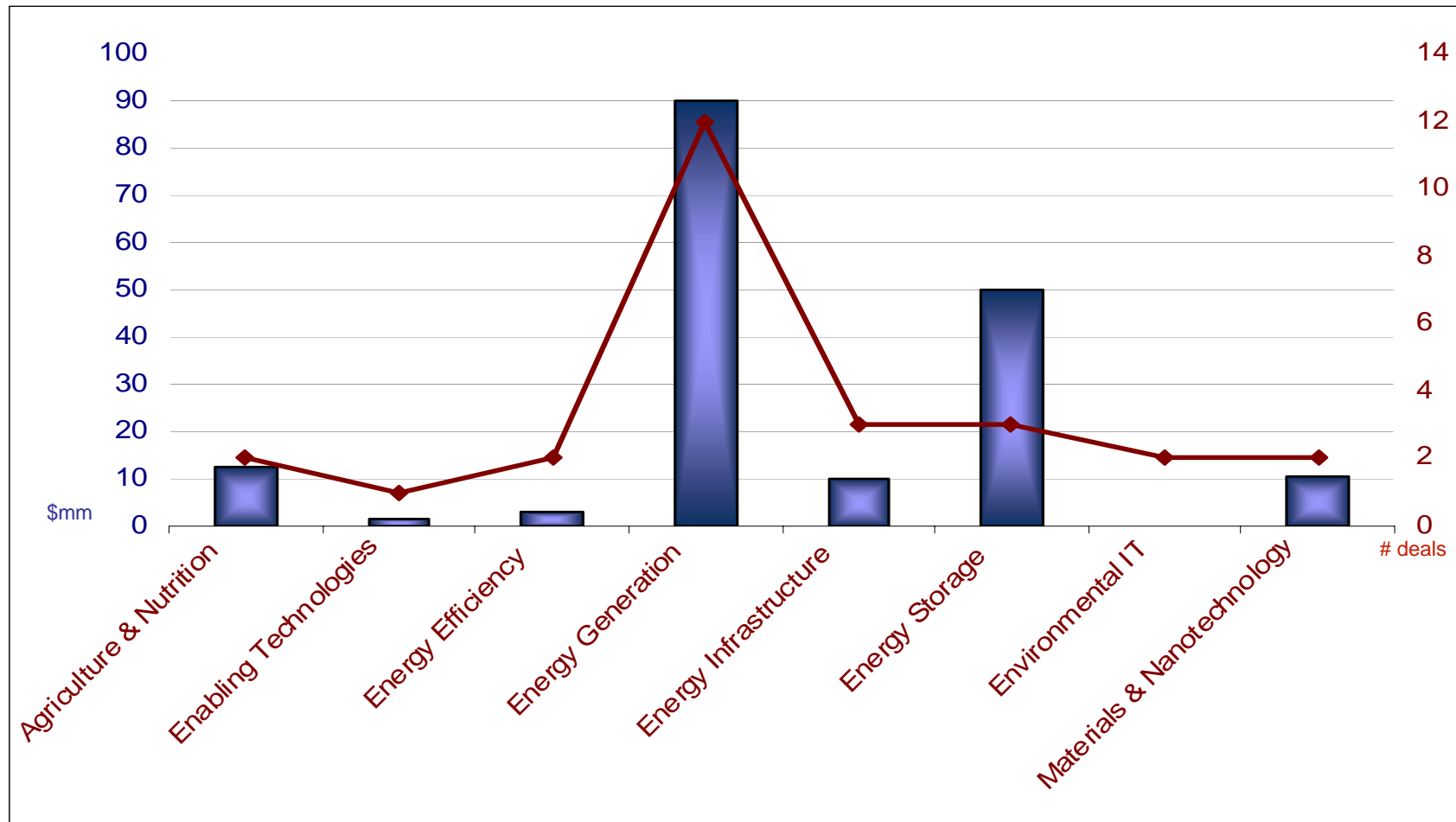
## VC cleantech investing in the Northwest



# VC Deals in Northwest 2002-Q2 2006

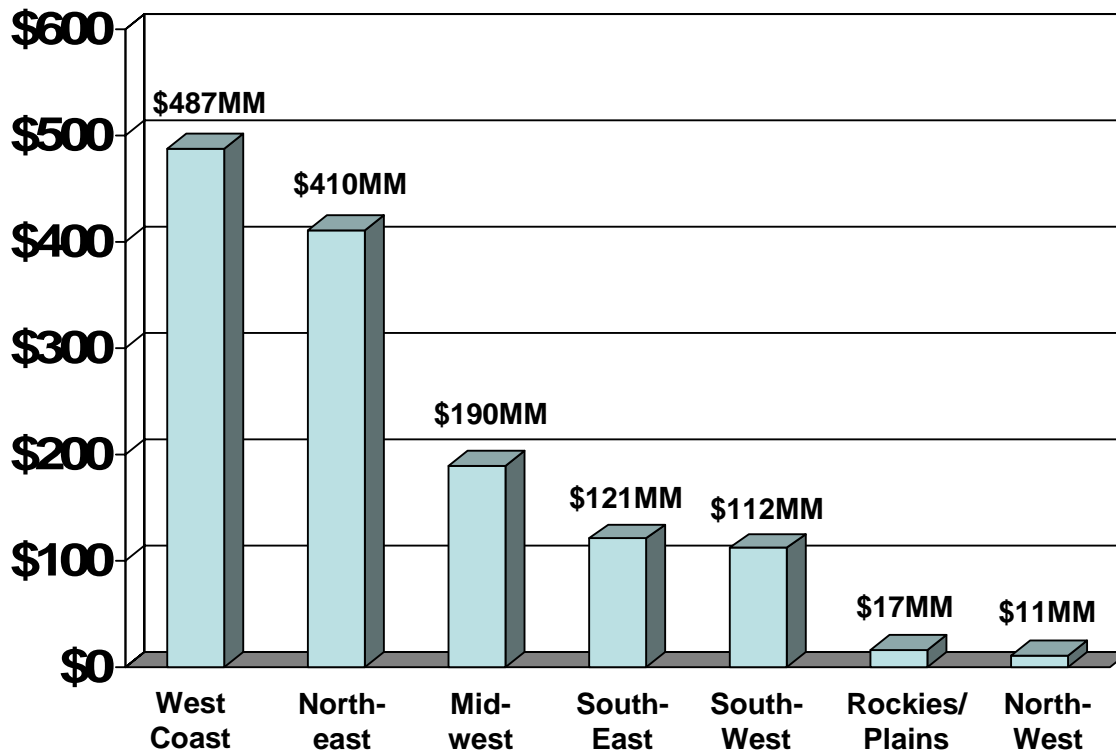


## VC by Industry Segment in Northwest Q1 2002 – Q2 2006



# Investments by Region/Clusters

Period: 2005

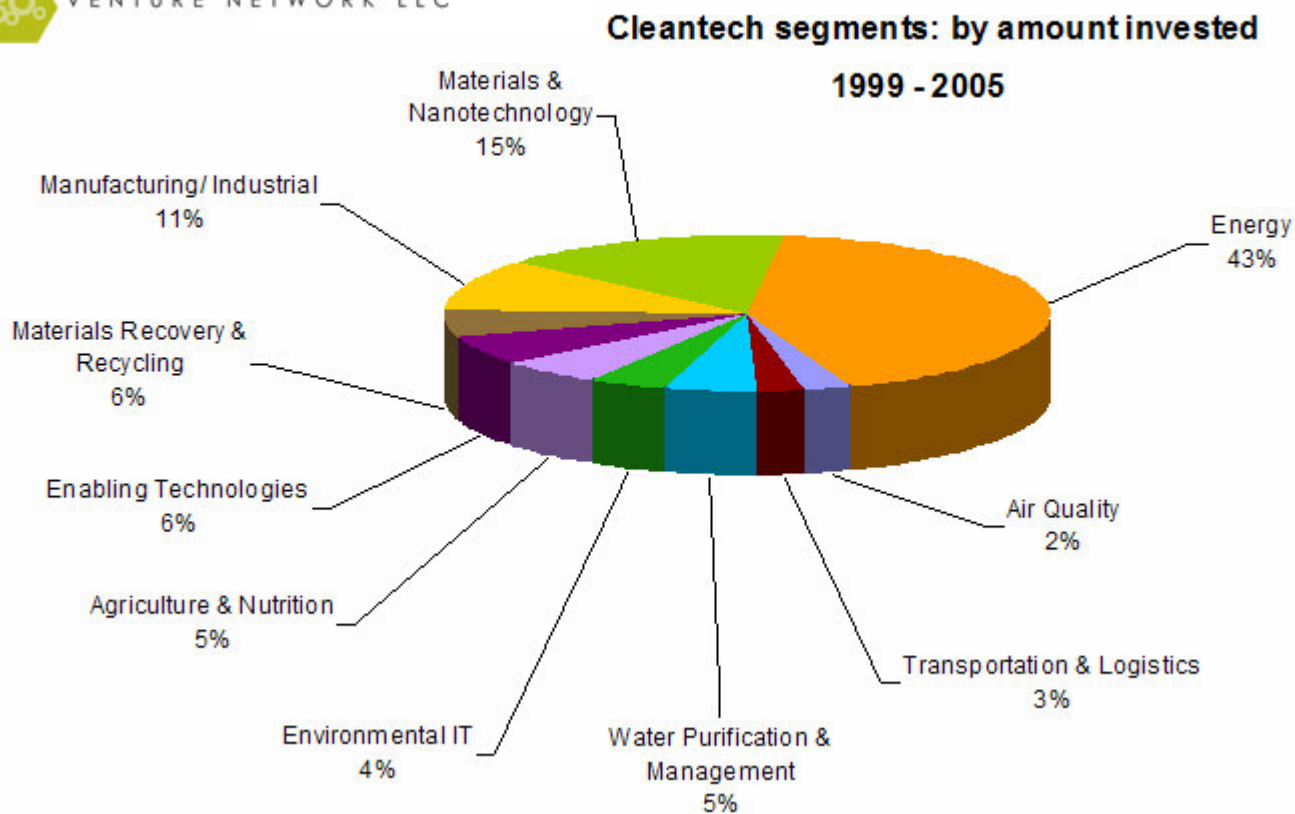


Two primary U.S. cleantech regions have formed: (1) California and (2) Northeast.

A third cleantech region appears to be emerging in the Midwest based around biofuels.

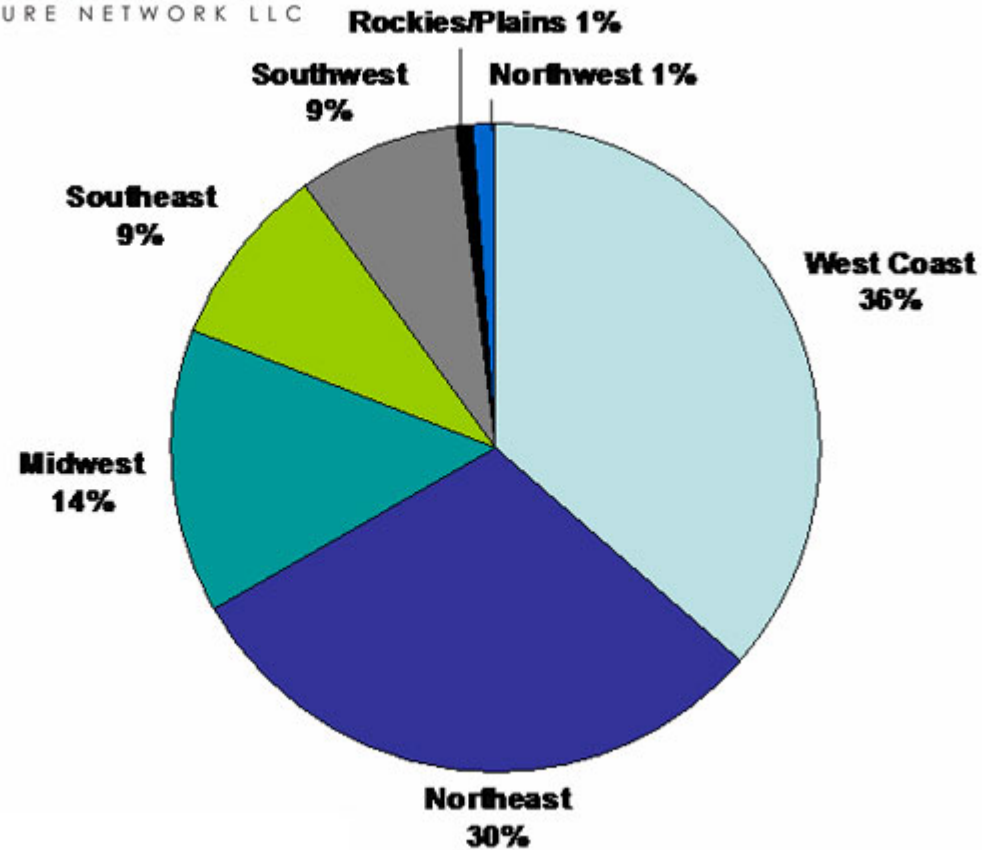
Source: Cleantech Venture Network

# NA Investment by Segment



***Energy-related deals are leading: 43% of total cleantech by amount; 36% of number of cleantech deals.***

# Share of VC Funding by Region



(% of U.S. Cleantech Funding)